



Setting a higher standard for the
Orange County investment community.

Host-A-Student

Advisers in the investment industry are inspiring role models to finance students. The CFAOCF, in an effort to continue to promote education and professionalism has launched the
“Host-A-Student” program.

The Program:

- ◆ Host a 2-hour meeting in your offices with a group of 4 students and 1 faculty advisor.
- ◆ Describe the services you provide, background, investment philosophy, and be available for Q&A.

Benefits to You:

- ◆ Meet the future graduating students from the participating local universities.
- ◆ Give back to the Society and Community.
- ◆ Receive a public thank you in the CFAOC newsletter and on the CFAOCF web site.

Please contact us if you would like to participate in the “Host-A-Student” program.

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The Students:

- ◆ Junior, Senior, and Graduate-level students pursuing a finance degree.
- ◆ Highly motivated to pursue investments as a career.
- ◆ Involved with the CFA Society of Orange County Foundation.

Participating Universities:

- ◆ CSU, Long Beach
- ◆ CSU, Fullerton
- ◆ Chapman University

Participating Advisers:

- ◆ Charles Fish Investments, Inc.
- ◆ Eclectic Associates, Inc.
- ◆ Iwamoto, Kong & Co., Inc.
- ◆ Leisure Capital Management, Inc.
- ◆ Live Oak Capital, LLC
- ◆ Knightsbridge Asset Management, LLC
- ◆ Wealth Management Network, LLC